

# TAX SAVINGS OPPORTUNITIES

## GIFTS OF SECURITIES

(Available for gifts of \$25,000 and above.)

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages.

## MATCHING GIFT

If your employer offers a matching gift program, you may be eligible to double your contribution to this project. Please include a matching gift form with this pledge form.

It is understood that the Alpha Psi Alumni Association will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

*Please consult your financial advisor or attorney for professional tax advice.*

# GIVING LEVELS

**Founders Society**  
*\$500,000 and above*

**Alpha Psi Society**  
*\$250,000 to \$499,999*

**Blue Iris Society**  
*\$100,000 to \$249,999*

**Unicorn Society**  
*\$50,000 to \$99,999*

**Juncti Juvant Society**  
*\$25,000 to \$49,999*

**Blue & Silver Society**  
*\$10,000 to \$24,999*

**6294 Society**  
*\$6,294 to \$9,999*

**Ben Franklin Society**  
*\$2,500 to \$6,293*

**1949 Society**  
*\$1,000 to \$2,499*

*Donors of \$1,000 or more will be recognized in appropriate giving categories in all publications and donors who give \$6,294 or more will be recognized on a permanent donor wall, unless otherwise requested.*

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Please contact the campaign coordinator with any questions at (785) 843-1661.

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# PLEDGE FORM

## HONORING OUR PAST - BUILDING OUR ALPHA PSI FUTURE



ALPHA PSI CHAPTER OF  
THETA XI FRATERNITY

# ALPHA PSI ALUMNI ASSOCIATION

NON-TAX DEDUCTIBLE

*I pledge and agree to pay*

## ALPHA PSI ALUMNI ASSOCIATION

the sum of \$\_\_\_\_\_.

(Make checks payable to Alpha Psi Alumni Association)

I will make my gift according to the following schedule:

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

### MAKE CHECKS PAYABLE TO:

Alpha Psi Alumni Association

Memo: Alpha Psi Fundraising Acct. #9850814997

### ALUMNI ASSOCIATION SUPPORT

Contributions to the Alpha Psi Alumni Association are **not tax deductible** as charitable contributions for federal income tax purposes but are essential in achieving the goal of constructing both the educational and non-educational areas of the Chapter House with as little debt as possible to the Chapter.

The Theta Xi Foundation can receive gifts in support of the Alpha Psi Chapter. Gifts to the Foundation are 100% tax deductible to the donor and will be utilized to support the exclusively educational areas of the facility and future educational activities.

However, a large percentage of the project is deemed non-educational, which means there is a need for contributions that are not tax deductible to complete the project with minimal debt to the Chapter. As a result, at this time, only gifts of \$25,000 and above will qualify for tax deductibility.

Therefore, donors who make gifts less than \$25,000, or who do not require tax deductibility, should direct your donation directly to the Alpha Psi Alumni Association. If it is important and you are giving \$25,000 or more, please make your gift to the Theta Xi Foundation.

Please use this form to make your gift to the Theta Xi Foundation or Alpha Psi Alumni Association. Show your support for our project and for the Alpha Psi Chapter by completing and returning this form at your earliest convenience.

The following address is my preferred address for all gift acknowledgments and correspondence.

Name: \_\_\_\_\_ AΨ #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### I WOULD LIKE TO DESIGNATE MY GIFT:

In memory of \_\_\_\_\_

In honor of \_\_\_\_\_

### MAIL ALL FORMS AND PAYMENTS TO:

ALPHA PSI ALUMNI ASSOCIATION • C/O JOHN MEYER  
1751 CHESTNUT FARMS COURT  
FENTON, MO 63026-2284

# THETA XI FOUNDATION

TAX DEDUCTIBLE

*I pledge and agree to pay*

## THETA XI FOUNDATION

the sum of \$\_\_\_\_\_.

(Gifts of \$25,000 and above.)

I will make my gift according to the following schedule:

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Included or Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

\$\_\_\_\_\_ on \_\_\_\_\_  
(Amount) (Date)

Other \$ \_\_\_\_\_ (one-time gift)

My gift is eligible for corporate matching \$ \_\_\_\_\_.

### MAKE CHECKS PAYABLE TO:

Theta Xi Foundation

Memo: Alpha Psi Endowment Fund

### TAX SAVINGS OPPORTUNITY

Gifts to the campaign designated to the Alpha Psi Endowment Fund through the Theta Xi Foundation will be used to renovate and enhance the educational portions of the Alpha Psi Chapter House. The Foundation is recognized under section 501(c)(3) of the International Revenue Code, federal taxpayer number 43-6049500. Gifts to the Theta Xi Foundation are tax deductible.